Obtaining Reports from COGNOS

Note: pledges are uploaded to COGNOS in real-time (or close to) so you can pull reports any time to get reflection of your pledge totals at that moment. This contrasts with previous years where updated reports were only available on a weekly basis. Please note though that sometimes there can be delays in report updating, so if something seems missing, please just check back.

To obtain the input file DSS930 My Charity PBSB Report from COGNOS:

Open Inside OPS from your secure device <u>Home - InsideOPS</u>

Employee Services	About OPS 🔻
	Orientation
	Pay, benefits and leaves
	Рау
	Benefits
	Forms and checklists
	How to use WIN
	Leaves of absence
	Pay calendars
	Religious holidays
	Topical calendar
	Vacation

Navigate to Employee Services drop down, then select Pay.

On Pay screen, scroll down, and click the link to HR and Payroll Reporting (COGNOS) under the heading Related Resources on the right-hand side.



You can save HR and Payroll Reporting (COGNOS) as a favorite for ease of access at this point too.



Click on ACCESS YOUR REPORTS HERE

On this screen to the left select the Teams Content (Icon with the two heads)



Everyone's team content will be different depending on what access you have in COGNOS. You need to select 'Other Reports'.



Select United_Way_Federated_Health



Select Ministry Chair Report

Ontai	rio 🕅	HR and Payroll Reporting	Welcome	e 🗸		
☆	÷	\blacksquare > s > UnitedHealth \bigcirc \bigtriangledown \uparrow_{\downarrow}				
		Ministry Chair Reports 2019-10-16 2:15 PM	select			
		My Charity Central Campaign Report 2020-10-26 4:19 PM	0%			
8		My Charity PBSB Report 2020-10-29 11:41 AM	nd Payroll Reporting d by GSIC Enterprise HR Systems Branch n from the left navigation bar, or learn more he			

You will need to select each report one at a time. You should only be able to see information for which ministries have been assigned to you.



Note: Title will show Federated Health Campaign and not United Way Campaign. The same screen is used for both campaigns. You can save your reports in the format that you want by clicking on the following icon:



Run Excel

Report is formatted for you.

	Ā	В	C	D	E	F	G	H	I	J		
1	D\$\$930B											
2	United Way Charity Campaign											
3	As of Date:	of Date: 2020/10/28										
4	A Ministry Donations By Department Report											
5												
6	Busine	ess Unit	Ministry	Deptid	Deptid Description	Total Donations Amount to Date		Total Number of Unique Donors to Date				
7	00	100	Agriculture, Food & Rural Aff	011010		\$28	36.00		2			
8				011110		\$20	60.00		1			
9				011150	sample as Run F	\$30 \$30	00.00		1			
10				011170	Sample as Run E	\$15	56.00		1			
11				012160		\$50	0.00		1			
12				012320		\$30	6.00		2			

Run Excel data.

Report needs to be formatted as required

	A	В	C		D		E	F
1	Business Unit	Ministry	Deptid	Deptid De	scription	Total Donation	ns Amount to Date	Total Num
2	00100	Agriculture, Food & Rural Aff	011010				286	2
3	00100	Agriculture, Food & Rural Aff	011110			260	1	
4	00100	Agriculture, Food & Rural Aff	011150			300	1	
5	00100	Agriculture, Food & Rural Aff	011170		Sample Run Exc	156	1	
6	00100	Agriculture, Food & Rural Aff	012160		-	500	1	
7	00100	Agriculture, Food & Rural Aff	012320			306	2	
8	00100	Agriculture, Food & Rural Aff	012400				150	2
9	00100	Agriculture, Food & Rural Aff	012402				320	2

We suggest if you only have one ministry to download in formatted way.

Save file.